

Financial Plan

Abacus Financial Accounting module

Overview of the multi-year financial planning



The integrated solution for multi-year financial planning allows relevant data from Abacus ERP to be used. This eliminates the need for multiple data entry or the maintenance effort for external interfaces.

The financial plan is a tool for creating a multi-year financial plan, including various plan scenarios. The integrated solution is based on data that is already maintained in the related applications, plus additional manual entries. There is no need for time-consuming merging of data from different files or documents. Internal interfaces exist for:

- Invoice, budget, and detail budget data
- Project Management investments
- Assets Accounting depreciation
- Payroll budget

The financial plan is easily edited in the browser. The income statement, budgeted balance sheet, and cash flow statement can be displayed in individual views and, if required, can even be customized for individual user groups or departments and also edited, including, of course, access protection. Planning can be done on any level of detail. Forecasting methods, planning parameters, compensation of entry groups, and other functions reduce the data entry effort and automate planning. Planning including comments can be evaluated with individual AbaReports and the balance sheet control. Interactive visualization and analysis of the plan is possible with the Abacus BI tool "Data Analyzer".



Your benefits

- Minimize effort through integrated planning and many supporting functions
- Flexibility through customizable plan periods and individual views
- More than just standard evaluations of financial plan data - but individually configurable evaluations including comments from different plan levels
- The Abacus BI tool "Data Analyzer" enables financial plan data to be presented in a visually appealing way and allows interactive analysis of the data
- Security in planning through access protection at a variety of levels

More information can be found at: abacus.ch/financial-accounting

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